

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)
[formerly known as Diethelm Holdings (Malaysia) Berhad]
(Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

(I) Compliance with FRS 134: Interim Financial Reporting

1. Accounting Policies and Basis of Preparation

The unaudited condensed interim financial statements for the 4th quarter and the financial period ended 31 December 2009 have been prepared in accordance with the FRS134 (Interim Financial Reporting) and Paragraph 9.22 of the Bursa Malaysia Securities Berhad Listing Requirements and should be read in conjunction with the Group's annual financial statements for the year ended 31 December 2008.

The accounting policies and presentation adopted for the interim financial statements are consistent with those adopted for the annual financial statements for the year ended 31 December 2008.

2. Changes in Accounting Policies

The significant accounting policies adopted are consistent with those of the audited financial statements for the year ended 31 December 2008.

3. Disclosure of Audit Report Qualification and Status of Matters Raised

The auditors' report on the financial statements of the Group for the year ended 31 December 2008 was not qualified.

4. Seasonal or Cyclical Factors

The Group's principal activities are the distribution of fast moving consumer and healthcare products. Consequently, sales and contributions are influenced by the festive seasons of Hari Raya, Christmas, Chinese New Year and Deepavali.

5. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flow

There were no unusual items affecting assets, liabilities, equity, net income or cash flows for the quarter under review.

6. Material Changes in Estimates

The Company has not made any material estimates.

7. Changes in Debt and Equity Securities

There were no changes in debt and equity securities during the quarter under review.

8. Dividend Paid

The final dividend of 3 sen per ordinary share of RM1 each, less 25% tax, for the year ended 31 December 2008 (year ended 31 December 2007 : 3 sen per ordinary shares of RM1 each, less 26% tax) was paid on 19 August 2009.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)
 [formerly known as Diethelm Holdings (Malaysia) Berhad]
 (Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

9. Segment Information

The Group's segmental information for the financial quarters ended 31 December 2009 and 31 December 2008 is presented separately in the file '4Q2009-BursaM-Segmental' attached together with this package.

10. Valuation of Property, Plant and Equipment

Property, plant and equipment, which are stated at revalued amounts, have been brought forward without amendment from the previous annual financial statements.

11. Material Events Subsequent to the end of Financial Period

There were no material events subsequent to the end of the period reported and that have not been reflected in the financial statements for the quarter ended 31 December 2009.

12. Changes in the Composition of the Group

There were no changes in the composition of the Group during the financial quarter.

13. Changes in Contingent Liabilities or Contingent Assets

There were no changes in contingent liabilities or contingent assets since the quarter ended 31 December 2009 and up to 23 February 2010.

14. Capital Commitments

Authorised capital commitments not provided for in this interim financial report as at 31 December 2009 are as follows:

| | |
|---------------------------------|---|
| | <u>RM'000</u> |
| Contracted | 540 |
| Not contracted | - |
| | <hr style="border-top: 1px solid black;"/> |
| | 540 |
| | <hr style="border-top: 3px double black;"/> |
| Analysed as follows: | |
| - Property, plant and equipment | 540 |
| | <hr style="border-top: 3px double black;"/> |

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)
[formerly known as Diethelm Holdings (Malaysia) Berhad]
(Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

ADDITIONAL INFORMATION REQUIRED BY THE LISTING REQUIREMENTS OF THE BURSA MALAYSIA SECURITIES BERHAD – 4TH QUARTER ENDED 31 DECEMBER 2009

(II) Compliance with Appendix 9B of the Listing Requirements

1. Review of performance

After three years of declining performance, the group is pleased to report a strong turn-around in 2009. The improvement was achieved through effective cost and balance sheet management, even though sales remained behind the previous year.

Sales in the fourth quarter 2009 amounted to RM 881 million, which were 0.9% above the same quarter in 2008, but also 2.8% below the immediately preceding third quarter 2009. It is worth noting that this was the first quarter in 2009, where sales exceeded those of the respective quarter in 2008. - Cumulative sales reached RM 3,560 million, which were RM 63 million or 1.7% below last year. The small sales decline is a combination of the departure of agencies in 2008 and early 2009, and a decline in sales from low margin businesses. However, these unfavourable developments were to a large degree offset by the strong performance of existing and new agencies.

Group profit before tax reached RM 31.1 million in comparison to last year's RM 9.7 million. 2008 had been affected by the restructuring exercise in Consumer Goods within the Trading and Logistics segment. Its successful completion and the emergence of the Consumer Goods unit as a dynamic and revitalized leader in this segment was a prime driver for the improvement of results, even in a less favourable economic environment.

Throughout 2009, the group devoted a lot of attention to balance sheet management and significantly reduced current assets. This brought a significant reduction in borrowings, which positively affected financing charges.

Comments to the Performance of the Business Segments

Trading and Logistics Segment

In the fourth quarter 2009, the Trading and Logistics segment achieved sales of RM 864 million, 1.0% above the RM 855 million reported for the fourth quarter 2008 and RM 26 million or 2.9% below the immediately preceding third quarter 2009, which had shown the best turnover of the year. Cumulative sales amounted to RM 3,496 million, a drop of 1.6% from 2008.

As previously explained, the Trading and Logistics segment had a number of supplier departures in 2008 and early 2009. The resulting sales drop was more than compensated by the excellent performance of many existing and new suppliers. The entire sales decline compared to 2008 is the result of a sharp drop in one of our high-volume / low-margin activities which had little impact on profits.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)
[formerly known as Diethelm Holdings (Malaysia) Berhad]
(Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

Despite the lower sales, contribution increased from RM 23 million in 2008 to RM 35.9 million in 2009. This improvement was very much the result of the restructuring efforts in the Consumer Goods unit of this segment which now leads the respective Malaysian market segment with an effective and result-oriented approach. It not only redesigned its entire route-to-market with a motivated and responsive sales force and but also significantly improved credit and general cost management.

The performance of this segment would have been even better but for the need to take a charge for the closure of several business lines which did not generate the expected returns. This measure also underlines the new management's determination to take necessary decisions if the business case does not support an operation.

Chemicals Segment

The smallest of the three segments, Chemicals, had an unsatisfactory year, especially if judged against the other two. It reported sales of RM 5.3 million for the quarter, which is 24.9% below the last quarter of 2008 and 9.6% below the immediately preceding third quarter 2009. Cumulative sales reached RM 23 million, which is 30.1% below the achievements in 2008. The segmental contribution only amounted to RM 0.9 million, a 21.2% decline from 2008.

Chemicals had the strongest exposure to the unfavourable economic conditions by supplying to manufacturing and exporting industries. It faced tough conditions but managed to stay profitable for the year.

Food Segment

The Food segment achieved another record year. Fourth quarter sales came to RM 11.8 million, an increase of 7.4% compared to the fourth quarter 2008 and of 8.2% compared to the immediately preceding third quarter 2009. Cumulative sales for the year were at RM 40.8 million, an increase of 6% compared to 2008. The Famous Amos Chocolate Chip Cookie chain has further expanded to now 44 outlets throughout Malaysia with a particularly strong presence in airports in West- and East Malaysia. It is a well-established brand finding wide acceptance among Malaysians and foreigners.

The segmental result of RM 6.4 million is 30.6% above the achievement of 2008 and this reflects a strong accomplishment because of considerable cost pressure and the efforts needed for setting up an information technology system needed for the further expansion of the chain.

2. Material Changes in Profit before Taxation for the Current Quarter as compared with the Immediate Preceding Quarter

The third and fourth quarters traditionally show the strongest performance in a year and generate the bulk of the contribution.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)
 [formerly known as Diethelm Holdings (Malaysia) Berhad]
 (Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

3. Prospects

The group managed a strong turn-around in 2009. This was made possible by fundamentally changing the ways how a previously non-performing unit approached the market and by tight credit and cost management. Turning around and making an initial success, however, is just the first step. In 2010, the new approach will now face the test of acquiring new businesses, particularly in the Consumer Goods area. The group can process higher volumes with its existing infrastructure.

Subject to meeting these targets and successfully keeping a tight finger on cost and current assets, the group expects to achieve an improved result in 2010 as compared to 2009.

4. Variance of Actual Profit from Forecast Profit

The Group did not issue any profit forecast or profit guarantee for the year.

5. Taxation

| | Qtr Ended 31 December 2009 RM'000 | Qtr Ended 31 December 2008 RM'000 | YTD Qtr Ended 31 December 2009 RM'000 | YTD Qtr Ended 31 December 2008 RM'000 |
|--------------|---|---|---|---|
| Current year | 2,432 | 1,153 | 7,445 | 5,860 |
| Deferred tax | 1,000 | (1,665) | (1,547) | (1,888) |
| | <u>3,432</u> | <u>(512)</u> | <u>5,898</u> | <u>3,972</u> |

6. Profits/(Losses) on Sale of Unquoted Investments and/or Properties

There was no sale of unquoted investments and/or properties during the financial quarter.

7. Quoted Securities other than Securities in Existing Subsidiary and Associated Companies

There were no purchases or disposals of quoted and marketable securities during the financial quarter.

8. Status of Corporate Proposals Announced

On 12 May 2009, the Company announced its intention to seek the shareholders' approval for the Proposed Shareholders' Mandate for recurrent related party transactions of a revenue or trading nature with DKSH Corporate Shared Services Center Sdn Bhd and DKSH Field Marketing Sdn Bhd (formerly known as XFactor FMS Sdn Bhd) at the Seventeenth Annual General Meeting. The shareholders' approval was obtained at the Seventeenth Annual General Meeting held on 18 June 2009.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)
 [formerly known as Diethelm Holdings (Malaysia) Berhad]
 (Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

9. Group Borrowings and Debt Securities

Short Term Borrowings

Unsecured and fully denominated in Ringgit Malaysia:

| | |
|--------------------------------|----------------|
| | RM'000 |
| Bankers' acceptances | 73,079 |
| Promissory notes | 70,496 |
| Term loan due within 12 months | 6,667 |
| | <u>150,242</u> |

Long Term Borrowings

Unsecured and fully denominated in Ringgit Malaysia:

| | |
|---------------------------------|---------------|
| | RM'000 |
| Fixed rate term loan | 25,000 |
| Advances from holding companies | 53,404 |
| | <u>78,404</u> |

10. Off Balance Sheet Financial Instruments

Hedging Instruments

As at 23 February 2010, the Group has entered into the following foreign exchange forward contracts to hedge its purchases in foreign currencies:

| Currency | Contract amount in FCY'000 | Date of contract | Value date of contract | Equivalent value in RM'000 |
|-------------------|----------------------------|---------------------|------------------------|----------------------------|
| US Dollar | 16,520 | 10.02.09 – 19.02.10 | 24.02.10 – 28.02.11 | 56,829 |
| Swiss Franc | 1,176 | 18.11.09 – 19.02.10 | 24.02.10 – 28.02.11 | 3,887 |
| Singapore Dollar | 200 | 18.11.09 – 19.02.10 | 24.02.10 – 02.06.10 | 491 |
| Euro | 445 | 29.05.09 – 19.02.10 | 24.02.10 – 02.06.10 | 2,172 |
| Australian Dollar | 393 | 18.11.09 – 19.02.10 | 24.02.10 – 02.06.10 | 1,216 |
| Total | | | | 64,595 |

Foreign currency transactions in Group companies are accounted for at exchange rates ruling at the transaction dates. Foreign currency monetary assets and liabilities are translated at exchange rates ruling at the balance sheet date, unless hedged by forward foreign exchange contracts when the rates specified in such forward contracts are used. Exchange differences arising from the settlement of foreign currency transactions and from the translation of foreign currency monetary assets and liabilities are included in the income statement.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)
[formerly known as Diethelm Holdings (Malaysia) Berhad]
(Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

Future liabilities in foreign currencies are covered by forward-purchased currencies from reputable banks when their amounts and due dates are known. Forward hedges are exclusively used for bona-fide and documented trade transactions and not for speculative purposes in line with the DKSH Group's policy. The Group does not foresee any significant credit and market risks.

11. Changes in Material Litigation

There is no change in material litigation since the last financial year ended 31 December 2008 and up to 23 February 2010.

12. Dividend Proposed or Declared

No interim dividend has been declared by the Board of Directors. A final dividend of 3 sen gross per ordinary share for the year ended 31 December 2008 was approved by the shareholders at the Seventeenth Annual General Meeting of the Company on 18 June 2009 and was subsequently paid to shareholders on 19 August 2009.

13. Earnings Per Share

- (a) The earning used as the numerator in calculating basic and diluted earnings per share for the current quarter and current year-to-date are RM7,651,000 and RM21,286,000.
- (b) The weighted average number of ordinary shares used as the denominator in calculating basic and diluted earnings per share is 157,658,076.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)

(Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE PERIOD ENDED 31 DECEMBER 2009

| | INDIVIDUAL QUARTER | | CUMULATIVE QUARTER | |
|--|--|--|--|--|
| | CURRENT YEAR QUARTER 31/12/2009 RM'000 | PRECEDING YEAR CORRESPONDING QUARTER 31/12/2008 RM'000 | CURRENT YEAR TO DATE 31/12/2009 RM'000 | AUDITED PRECEDING YEAR CORRESPONDING PERIOD 31/12/2008 RM'000 |
| 1 Revenue | 880,966 | 873,194 | 3,559,678 | 3,622,586 |
| 2 Operating Expenses | (868,452) | (859,100) | (3,527,931) | (3,605,937) |
| 3 Other Operating Income | 2,412 | 5,286 | 11,401 | 12,382 |
| 4 Profit from Operations | 14,926 | 19,380 | 43,148 | 29,031 |
| 5 Finance cost | (2,292) | (4,738) | (12,091) | (19,320) |
| 6 Profit before taxation | 12,634 | 14,642 | 31,057 | 9,711 |
| 7 Taxation | (3,432) | 512 | (5,898) | (3,972) |
| 8 Net profit for the period | 9,202 | 15,154 | 25,159 | 5,739 |
| 9 Attributable to: | | | | |
| Equity holders of the parent | 7,651 | 13,284 | 21,286 | 1,056 |
| Minority Interest | 1,551 | 1,870 | 3,873 | 4,683 |
| Net profit for the period | 9,202 | 15,154 | 25,159 | 5,739 |
| 10 Earnings per share based on 9 above after | | | | |
| (i) Basic (See Note 2 below) (sen) | 4.85 | 8.43 | 13.50 | 0.67 |
| (ii) Fully diluted | N/A | N/A | N/A | N/A |

Note:-

1 N/A - Not applicable.

2 The weighted average number of shares used in 10 above is computed : 157,658,076 shares.

The unaudited Condensed Consolidated Income Statement should be read in conjunction with the annual financial statements for the year ended 31 December 2008.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)

(Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET

| | AS AT END OF CURRENT QUARTER 31/12/2009 RM'000 | AUDITED AS AT PRECEDING FINANCIAL YEAR END 31/12/2008 RM'000 |
|--|--|---|
| 1 Non Current Assets | | |
| Property, plant and equipment | 28,881 | 35,422 |
| Prepaid interest in leased land | 28,761 | 29,264 |
| Intangible assets | 10,838 | 11,813 |
| Other investment | 58 | 62 |
| Deferred tax assets | 11,022 | 9,534 |
| | 79,560 | 86,095 |
| 2 Current Assets | | |
| Inventories | 249,667 | 344,029 |
| Receivables | 552,356 | 602,573 |
| Deposits, bank and cash balances | 87,437 | 84,253 |
| | 889,460 | 1,030,855 |
| 3 Current Liabilities | | |
| Payables | 542,655 | 559,692 |
| Borrowings (unsecured) | 150,242 | 319,412 |
| Taxation | 1,627 | 1,328 |
| | 694,524 | 880,432 |
| 4 Net Current Assets | 194,936 | 150,423 |
| 5 Non current Liabilities | | |
| Borrowings (unsecured) | 78,404 | 58,666 |
| Post employment benefit obligation | 9,896 | 9,692 |
| Long term liabilities | 319 | 264 |
| Deferred taxation | 7,477 | 7,536 |
| | 96,096 | 76,158 |
| | 178,400 | 160,360 |
| 6 Equity | | |
| Ordinary share capital | 157,658 | 157,658 |
| Share premium | 24,514 | 24,514 |
| Revaluation reserve | 13,505 | 13,505 |
| Accumulated losses | (33,474) | (51,213) |
| Equity attributable to equity holders of the parent | 162,203 | 144,464 |
| Minority Interest | 16,197 | 15,896 |
| | 178,400 | 160,360 |
| 7 Net assets per share attributable to ordinary equity holders of the parent (RM) | 1.0288 | 0.9163 |

The unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the annual financial statements for the year ended 31 December 2008.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)

(Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 DECEMBER 2009

| | Issued and fully paid ordinary shares of RM1 each | | Attributable to equity holders of the parent | | Accumulated losses | Minority Interest | Total Equity |
|---------------------------------------|---|---------------|--|----------------------|--------------------|-------------------|--------------|
| | No of shares | Nominal value | Non-distributable | | | | |
| | | | Share premium on ordinary shares | Revaluation reserves | | | |
| RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | |
| <u>QUARTER ENDED 31 DECEMBER 2009</u> | | | | | | | |
| At 1 January 2009 | 157,658 | 157,658 | 24,514 | 13,505 | (51,213) | 15,896 | 160,360 |
| Net profit for the financial period | - | - | - | - | 21,286 | 3,873 | 25,159 |
| Dividends | - | - | - | - | (3,547) | (3,572) | (7,119) |
| At 31 December 2009 | 157,658 | 157,658 | 24,514 | 13,505 | (33,474) | 16,197 | 178,400 |
| <u>QUARTER ENDED 31 DECEMBER 2008</u> | | | | | | | |
| At 1 January 2008 | 157,658 | 157,658 | 24,514 | 13,505 | (48,769) | 11,996 | 158,904 |
| Net profit for the financial period | - | - | - | - | 1,056 | 4,683 | 5,739 |
| Dividends | - | - | - | - | (3,500) | (783) | (4,283) |
| At 31 December 2008 | 157,658 | 157,658 | 24,514 | 13,505 | (51,213) | 15,896 | 160,360 |

The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the annual financial statements for the year ended 31 December 2008.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)

(Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR THE PERIOD ENDED 31 DECEMBER 2009

| | Period ended 31/12/09 <u>RM'000</u> | AUDITED Period ended 31/12/08 <u>RM'000</u> |
|--|--|---|
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Profit after taxation | 25,159 | 5,739 |
| Adjustments for non cash flows: | | |
| Non cash items | 32,026 | 66,352 |
| Non operating (income) | (6,470) | (27,152) |
| Operating profit before changes in working capital | <u>50,715</u> | <u>44,939</u> |
| Changes in working capital: | | |
| Inventories | 93,178 | (35,193) |
| Trade and other receivables | 47,766 | 103,744 |
| Trade and other payables and provisions | (28,642) | (21,148) |
| Net cashflow from operating activities | <u>163,017</u> | <u>92,342</u> |
| CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Other investments | <u>(3,256)</u> | <u>(5,168)</u> |
| Net cashflow from investing activities | <u>(3,256)</u> | <u>(5,168)</u> |
| CASH FLOWS FROM FINANCING ACTIVITIES | | |
| Borrowings | (149,458) | (92,725) |
| Transactions with owners as owners | (7,119) | (4,283) |
| Net cashflow from financing activities | <u>(156,577)</u> | <u>(97,008)</u> |
| NET DECREASE IN C & C EQUIV | 3,184 | (9,834) |
| CASH AND CASH EQUIVALENTS B/F | <u>84,253</u> | <u>94,087</u> |
| CASH AND CASH EQUIVALENTS C/F | <u>87,437</u> | <u>84,253</u> |
| | - | |
| Note : Cash and cash equivalents comprise of :- | | |
| Deposits, bank and cash balances | 87,437 | 84,253 |
| Bank overdraft | - | - |
| | <u>87,437</u> | <u>84,253</u> |
| | - | - |

The unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the annual financial statements for the year ended 31 December 2008.

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)

(Incorporated in Malaysia)

QUARTERLY REPORT-AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2009

The figures have not been audited and are to be read in conjunction with the 2008 annual report.

SEGMENTAL INFORMATION

| | <u>Trading &</u> | | | <u>Consolidated</u> |
|--|----------------------|------------------|-------------|---------------------|
| | <u>Logistics</u> | <u>Chemicals</u> | <u>Food</u> | |
| <u>For the Period Ended 31 December 2009</u> | RM'000 | RM'000 | RM'000 | RM'000 |
| Revenue | | | | |
| Total Revenue | 3,495,873 | 22,957 | 40,848 | 3,559,678 |
| Results | | | | |
| Segment result | 35,886 | 885 | 6,377 | 43,148 |
| Finance cost | | | | (12,091) |
| Profit from ordinary activities before tax | 31,057 | | | 31,057 |
| Tax | | | | (5,898) |
| Profit from ordinary activities after tax | 25,159 | | | 25,159 |
| Minority interest | | | | (3,873) |
| Net Profit for the period | 21,286 | | | 21,286 |
| At 31 December 2009 | | | | |
| Other Information | | | | |
| Segment assets | 833,085 | 7,011 | 9,893 | 849,989 |
| Unallocated assets | | | | 119,031 |
| Total assets | | | | 969,020 |
| Segment liabilities | (466,452) | (1,258) | (1,398) | (469,108) |
| Unallocated liabilities | | | | (321,512) |
| Total liabilities | | | | (790,620) |
| Capital expenditure | 2,921 | - | 964 | 3,885 |
| Depreciation | (9,482) | (161) | (729) | (10,372) |

DKSH HOLDINGS (MALAYSIA) BERHAD (231378-A)
(Incorporated in Malaysia)

QUARTERLY REPORT- AMENDED

Quarterly report on consolidated results for the financial quarter ended 31 December 2008
The figures are to be read in conjunction with the 2007 annual report.

SEGMENTAL INFORMATION

AUDITED

| | <u>Trading & Logistics</u> | | | <u>Food</u> | <u>Consolidated</u> |
|--|--|---------------|---------------|-------------|---------------------|
| | <u>RM'000</u> | <u>RM'000</u> | <u>RM'000</u> | | |
| | <u>For the Period Ended 31 December 2008</u> | | | | |
| Revenue | | | | | |
| Total Revenue | 3,495,873 | 32,846 | 38,544 | 3,567,263 | |
| Results | | | | | |
| Segment result | 23,026 | 1,123 | 4,882 | (12,091) | |
| Finance cost | | | | (19,320) | |
| Profit from ordinary activities before tax | | | | (31,411) | |
| Tax | | | | (3,972) | |
| Profit from ordinary activities after tax | | | | (3,873) | |
| Minority interest | | | | (4,683) | |
| Net profit for the period | | | | (8,556) | |
| At 31 December 2008 | | | | | |
| Other Information | 833,138 | | | 119,772 | |
| Segment assets | 971,919 | 12,860 | 9,428 | 122,743 | |
| Unallocated assets | | | | 242,515 | |
| Total assets | (466,321) | | | | |
| Segment liabilities | (478,598) | (2,300) | (1,454) | (324,682) | |
| Unallocated liabilities | | | | (474,238) | |
| Total liabilities | 2,921 | | | (798,920) | |
| Capital expenditure | (9,483) | - | 1,137 | (8,346) | |
| Depreciation | (11,356) | (151) | (659) | (12,166) | |